

# Vall Companys Group

Pork Division



Vall Companys  
GRUPO

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# 01. Vall Companys Group

# Vall Companys Group

**We are an agri-food group leading in pork and poultry in Spain**

We produce food for people by researching and deploying technologies to make it healthier and more sustainable, while also fostering development in our communities, especially in rural areas.

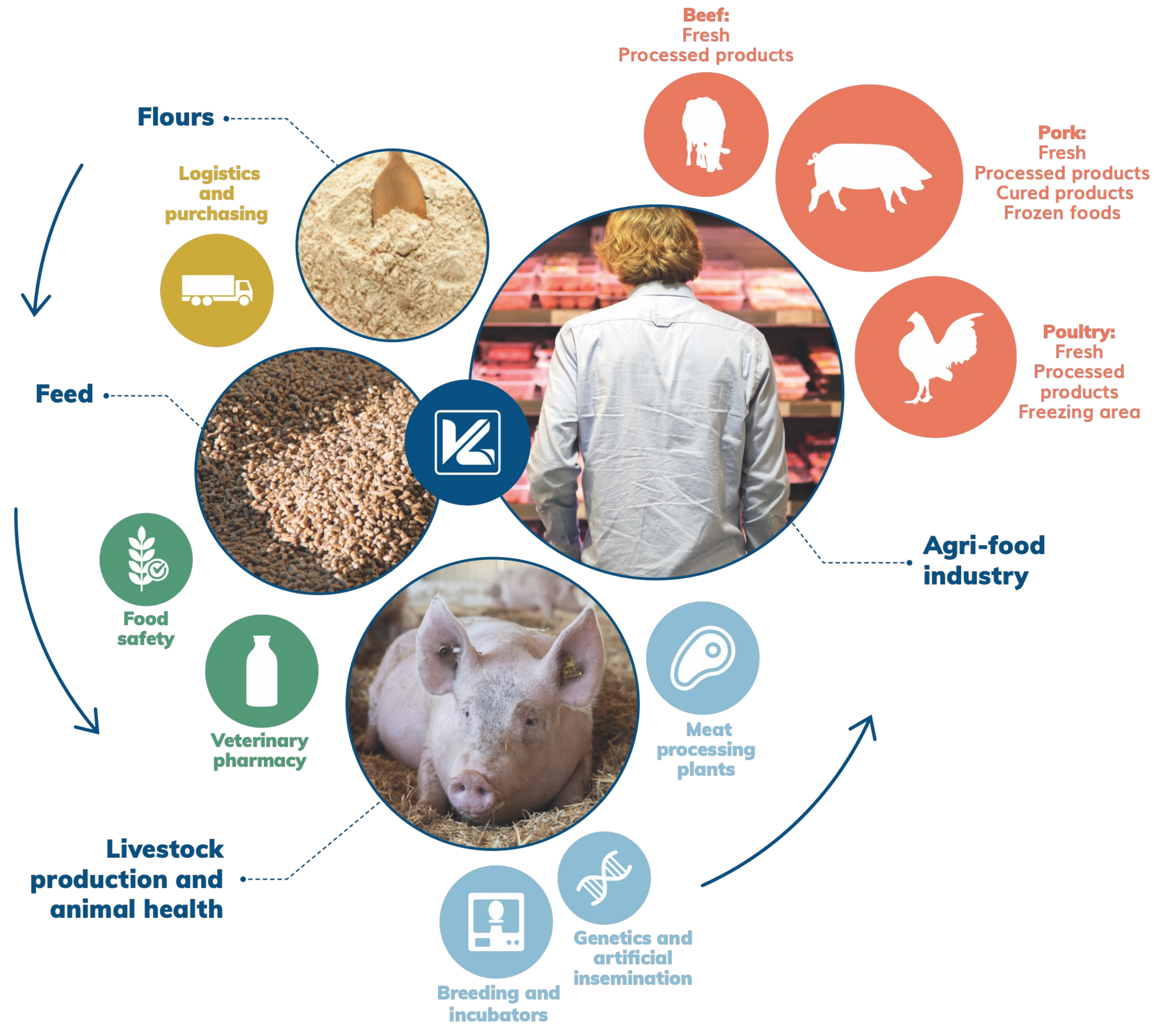
Our purpose

**Better food for a better world.**



# Integrated value chain

All our processes are vertically integrated:  
**Maximum traceability and food safety.**



# Corporate organisation chart

**FLOURS DIVISION** 50,01 %

**POULTRY DIVISION**

**PORK DIVISION**

**BEEF DIVISION** 50%

**BUSINESS UNITS**

**CROSS-FUNCTIONAL UNITS**

# From flour to protein: the evolution of an agri-food DNA



# Sectors of activity

Our production structure operates across 9 different sectors and involves more than 12,000 professionals throughout Spain, especially in rural areas.



# Vall Companys Group in figures

<b>4,163</b> Billion € (2024) Turnover	<b>5.3</b> Million animals <b>Pork production</b>	<b>171.5</b> Million animals Poultry production	<b>614</b> Thousand tonnes <b>Pork meat production</b>	<b>368</b> Thousand tonnes Chicken meat production	<b>17</b> Thousand tonnes <b>Beef production</b>
<b>30.4</b> Thousand tonnes <b>Cured ham production</b>	<b>27.6</b> Thousand tonnes Processed meat production	<b>1.33</b> Thousand tonnes <b>Bread flour production</b>	<b>2.76</b> Million tonnes Feed production	<b>2,400</b> <b>Associated farms</b>	<b>14,406</b> Professionals



02. Our pork division

# Leaders in pig production in Spain and Europe

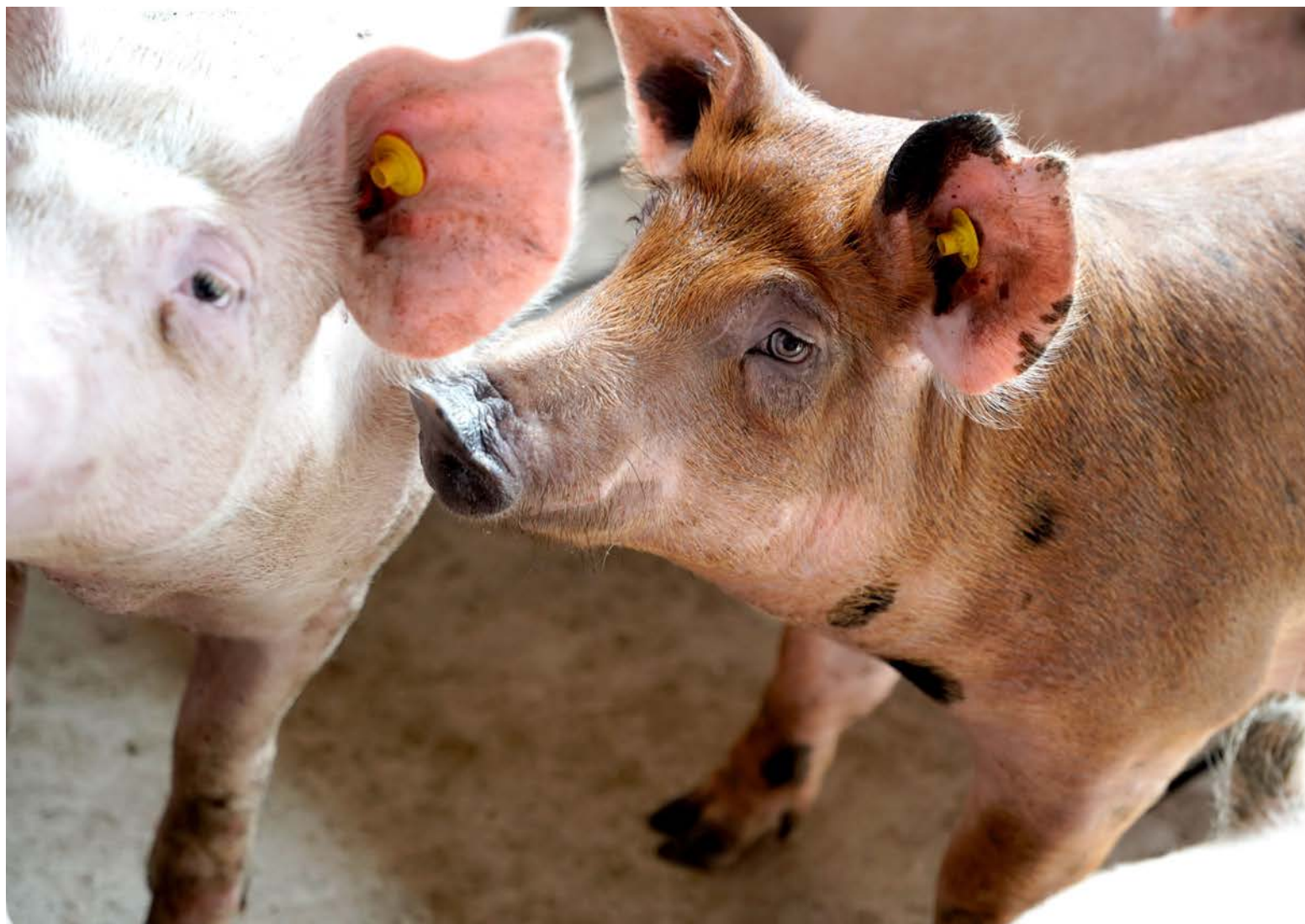
We are present from the start, with a fully integrated operational structure — from modern partner farms that ensure maximum efficiency and animal welfare, to meat plants equipped with the latest technologies.



## Our pork varieties

Our production structure covers the main pig breeds, offering a pork catalog that adapts to any public, sector or market.

50% White and Duroc Pork



Iberian Fattened Pork



Acorn-Fed Pork



# Livestock integration

Our livestock production begins with our own genetics and is supported by over 1,600 modern farms and integrated pastures.

**More than 5M**

Pigs produced per year

**225.000**

Reproductive mothers

**1.600**

Integrated farms and pastures

**3**

AI Centers

Pork production		
50% White and Duroc 4,863,240 animals/year	Iberian Fattening 129,484 animals/year	Acorn-Fed Iberian 13,564 animals/year



# Health and animal feed

Both veterinary care and animal feed are managed by the various integrating companies of Vall Companys Group.

This ensures the best ingredients for our feed, optimal health and biosecurity for our animals, and continuous development for our farmers.

Pig feed mills					
<b>Vall Companys Lleida</b>	<b>Vall Companys Ejea de los Caballeros (Zaragoza)</b>	<b>Vall Companys Vic (Barcelona)</b>	<b>Agroturia - Agrocesa Aldeamayor de San Martín (Valladolid)</b>	<b>Agroturia - Agrocesa Massalfassar (Valencia)</b>	<b>Vall Companys Almenar (antigua Copalme)</b>
661,000 Tn feed/year	399,000 Tn feed/year	132,000 Tn feed/year	464,000 Tn feed/year	339,000 Tn feed/year	104,000 Tn feed/year



## Animal welfare

We take care of our animals down to the smallest detail. As a result of our ongoing R&D+i efforts, all our livestock production is audited and certified with the industry's most demanding standards.



# Plants meat plants

We have four modern plants, located near our livestock production areas and equipped with state-of-the-art systems.

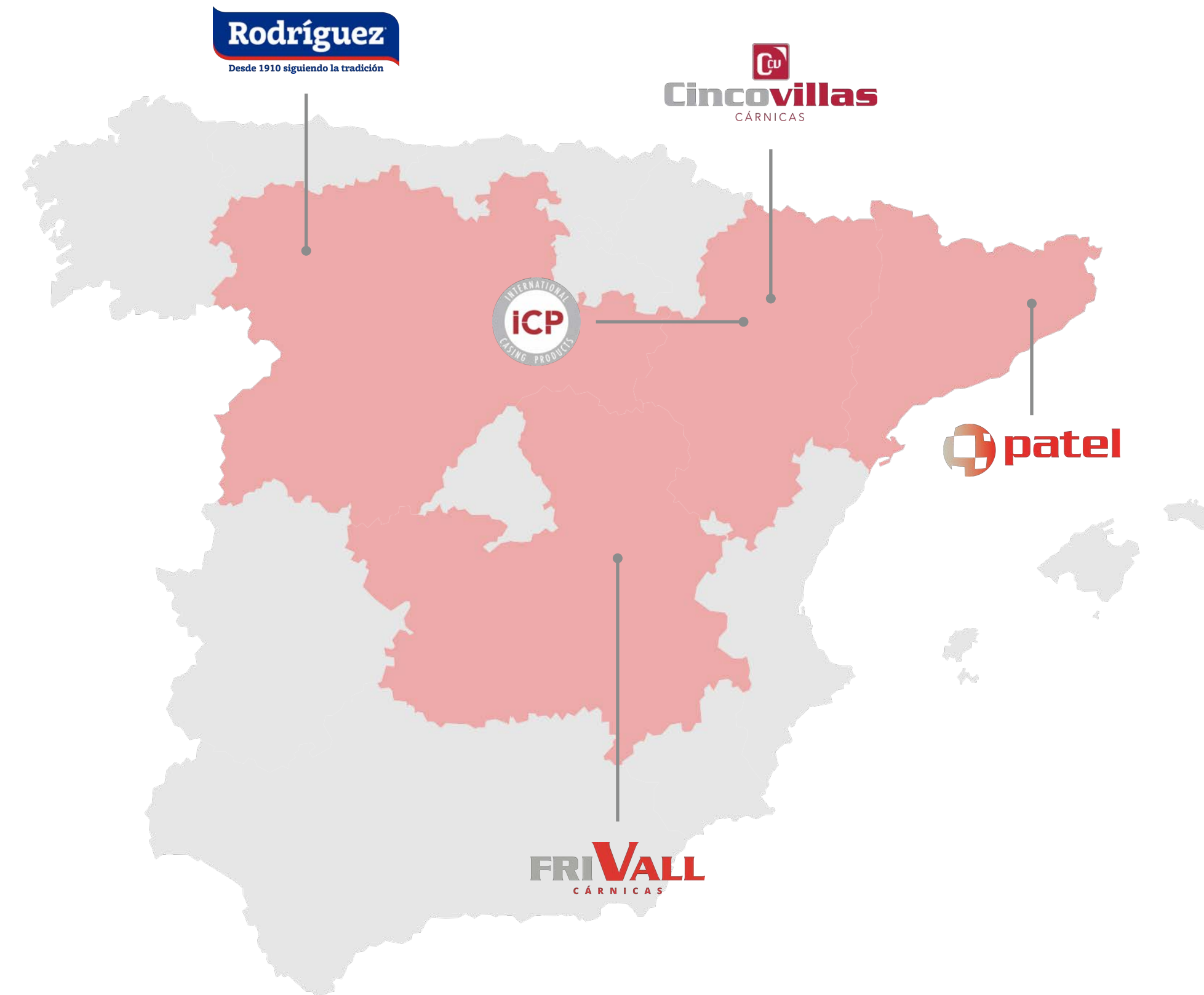
Security and traceability

Production capacity

Quality

Sustainability

Meat plants				
<b>Patel L'Esquirol (Barcelona)</b>	<b>Cárnicas Cinco Villas Ejea de los Caballeros (Zaragoza)</b>	<b>Cárnicas Frivall Villar de Olalla (Cuenca)</b>	<b>Embutidos Rodríguez Soto de la Vega (León)</b>	<b>ICP Zaragoza</b>
White pig 1.6 M animals / year	White pig 2.1 M animals / year	White and Duroc pigs 50% 1.1 M animals / year	White and Iberian pork 1.1 M animals / year	Casings and casings 11 M casings/year



### Our main brands



# In the world's most demanding markets

With the largest integrated pig structure in Europe, we take our products to the most demanding markets in the world with the ensuring the highest standards of service, quality and safety.

60

Countries

326.763 Tn

Meat exported per year

792

International customers



# Total confidence

This is the core value proposition in everything we do, which is why we hold some of the most demanding certifications in the agri-food sector.

## Animal welfare



## Food safety



## Sustainability



## Origin





## 03. Sustainability and R&D&i

# Penta Program

## Our strategic sustainability plan

The Penta Program is a real path, mapped and parameterized, which affects all our areas of action. For this reason, it is composed of 5 strategic axes that will set our line of action for the coming years.



Vall Companys

PROGRAMA

# PENTA



## Axis 1

Climate and circularity



## Axis 2

Animal welfare



## Axis 3

Persons



## Axis 4

Quality, safety and innovation

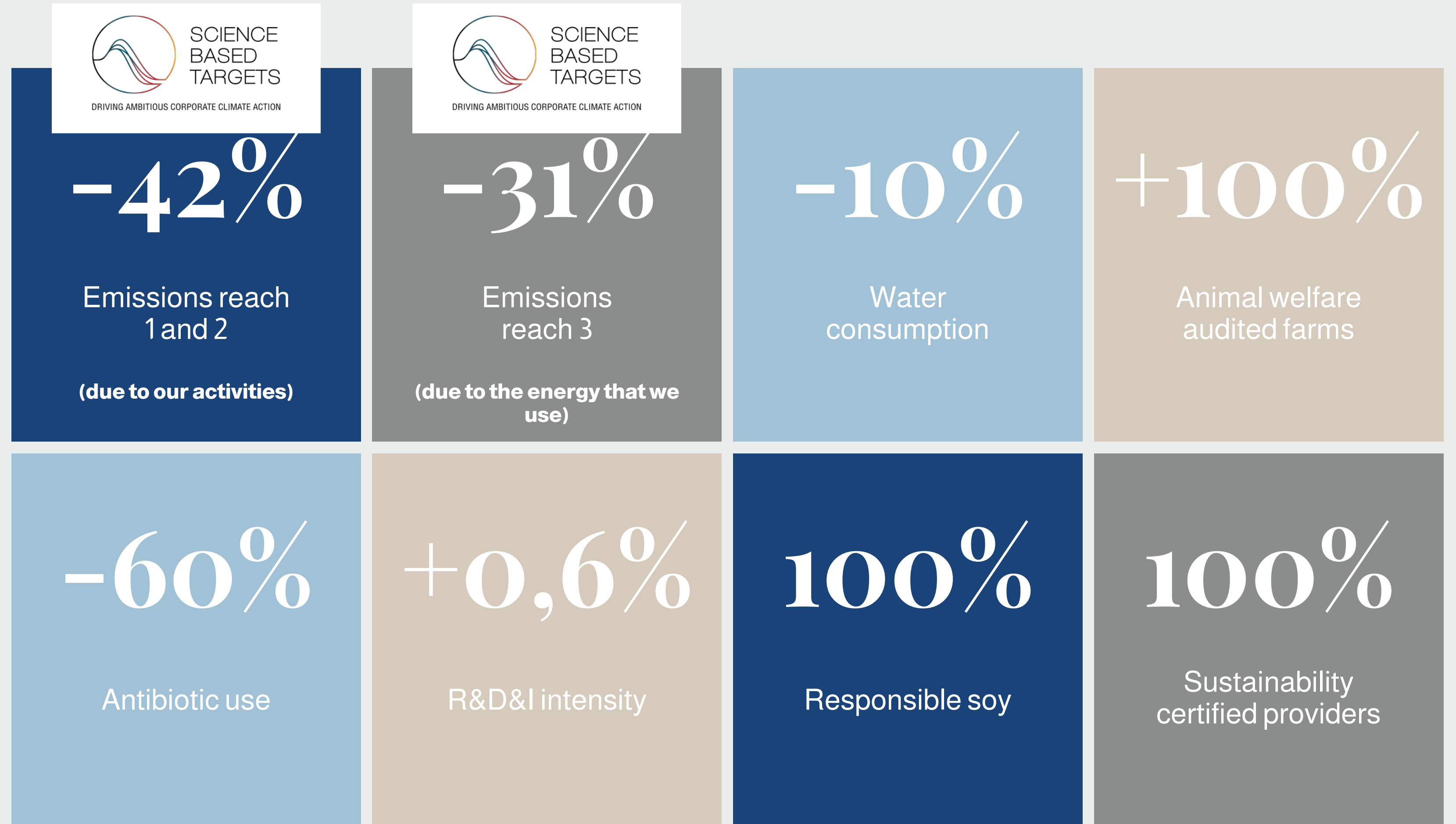


## Axis 5

Ethical and responsible and responsible management

# Our objectives by 2030

The 8 objectives that shape and give meaning to the PENTA Programme come from more than 130 KPIs that measure all aspects of our activity.



# Rural development: What does it mean to be world's third largest pork producer?

## We stand there since the very beginning

Our production structure involves more than 15,000 people, especially in rural population centers.

We are a lever for industrial development, creating jobs and helping to sustain economically and socially viable towns.

>50

Work centers in  
rural areas

15.000

Employees  
In our value chain

Agreements with  
educational centers  
(Professional schools  
and universities)

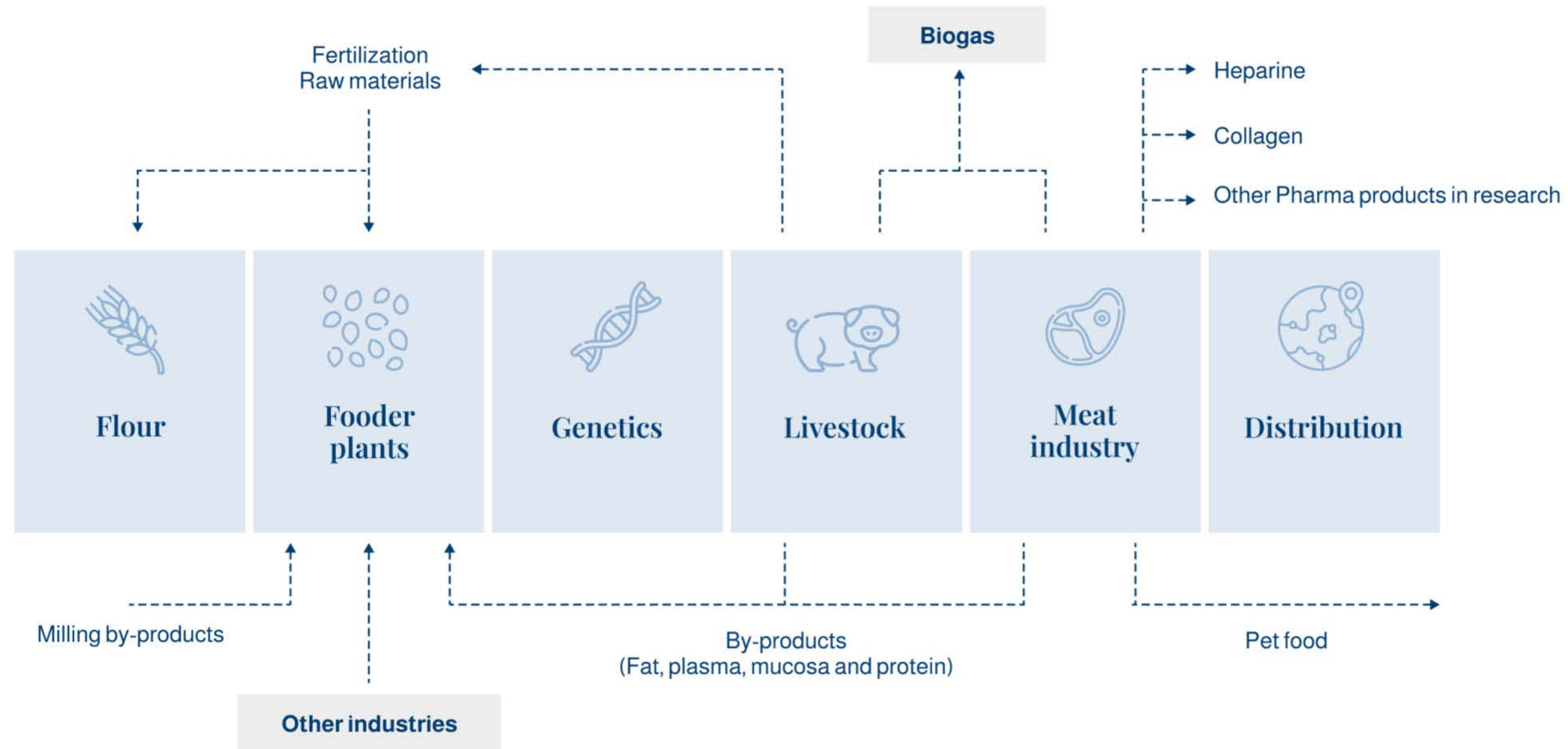
Job listing for  
farmers

Collaboration  
agreements with  
rural repopulation  
associations

Towns that recover  
municipal facilities  
(schools) thanks to the  
population provided by  
our associated farms  
(El Frago)

# Circularity and efficiency

We develop innovations that make the most of the by-products of our activity, reducing waste and generating value beyond our production chain.



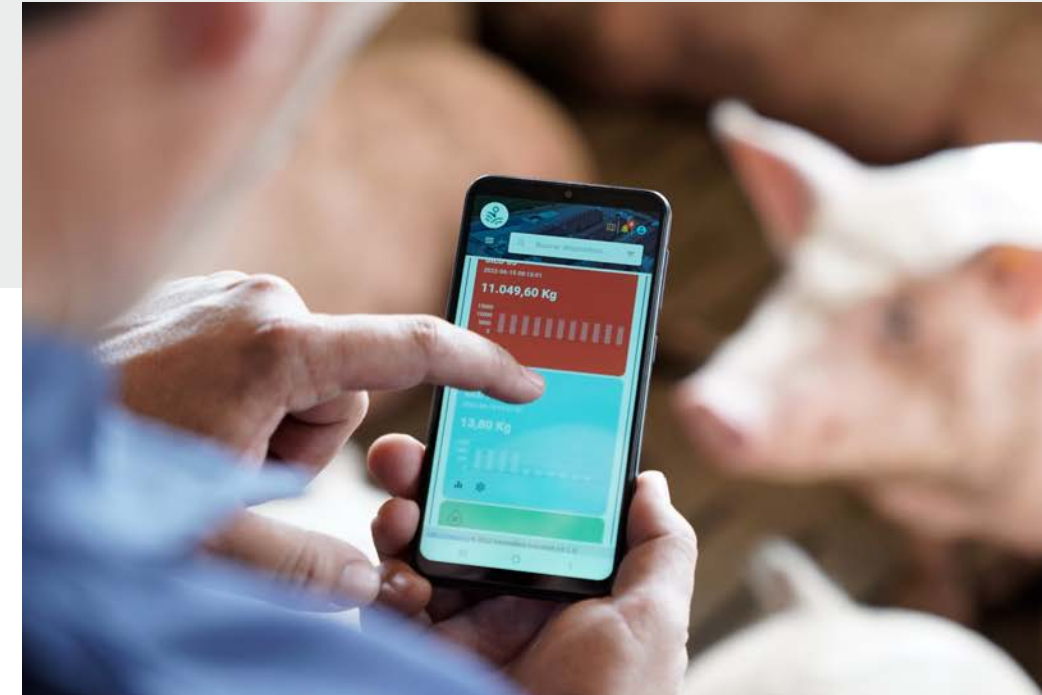
# R&D&I at Vall Companys Group

We allocate 0.6% of our turnover to R&D&I to develop more ethical, healthy, and sustainable food.



## 5.0 farm

We develop, test, and scale systems that improve animal welfare, efficiency, and sustainability.



## Vall Smart Farm

We interconnect farms, livestock farmers, and integrators in the cloud, making day-to-day operations easier and improving our standards of welfare, health, and biosecurity.



## Digitization

We develop and apply our own innovations throughout our entire value chain.



## Campus Farm

A continuous online training program for our associated livestock farmers and husbandry technicians.



Vall Companies  
G R U P P O

**Thank you**