

Vall Companys Group

Poultry division



Vall Companys
GRUPPO

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01. Vall Companys Group

Vall Companys Group

We are the leading agri-food group in Spain for pork and chicken

We produce food for people, researching and deploying technologies to make it healthier and more sustainable, and leveraging development in our communities, specially in rural areas.

Our purpose

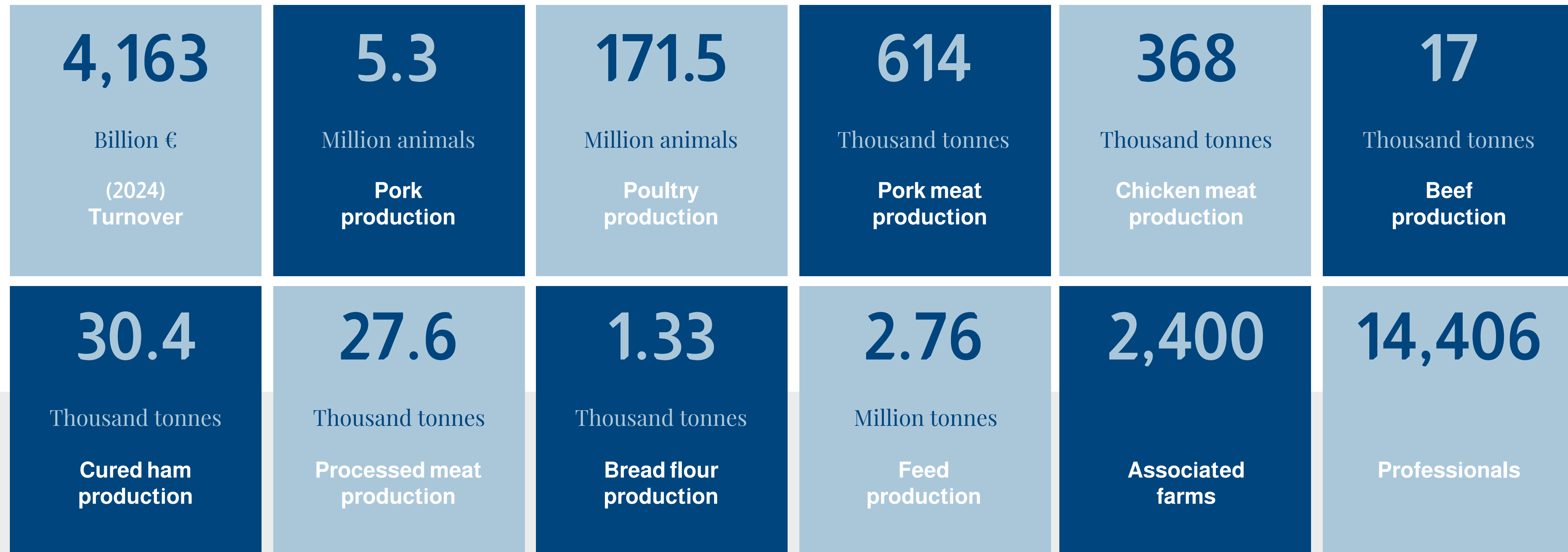
Better food for a better world.



From flour to protein: the evolution of an agri-food DNA

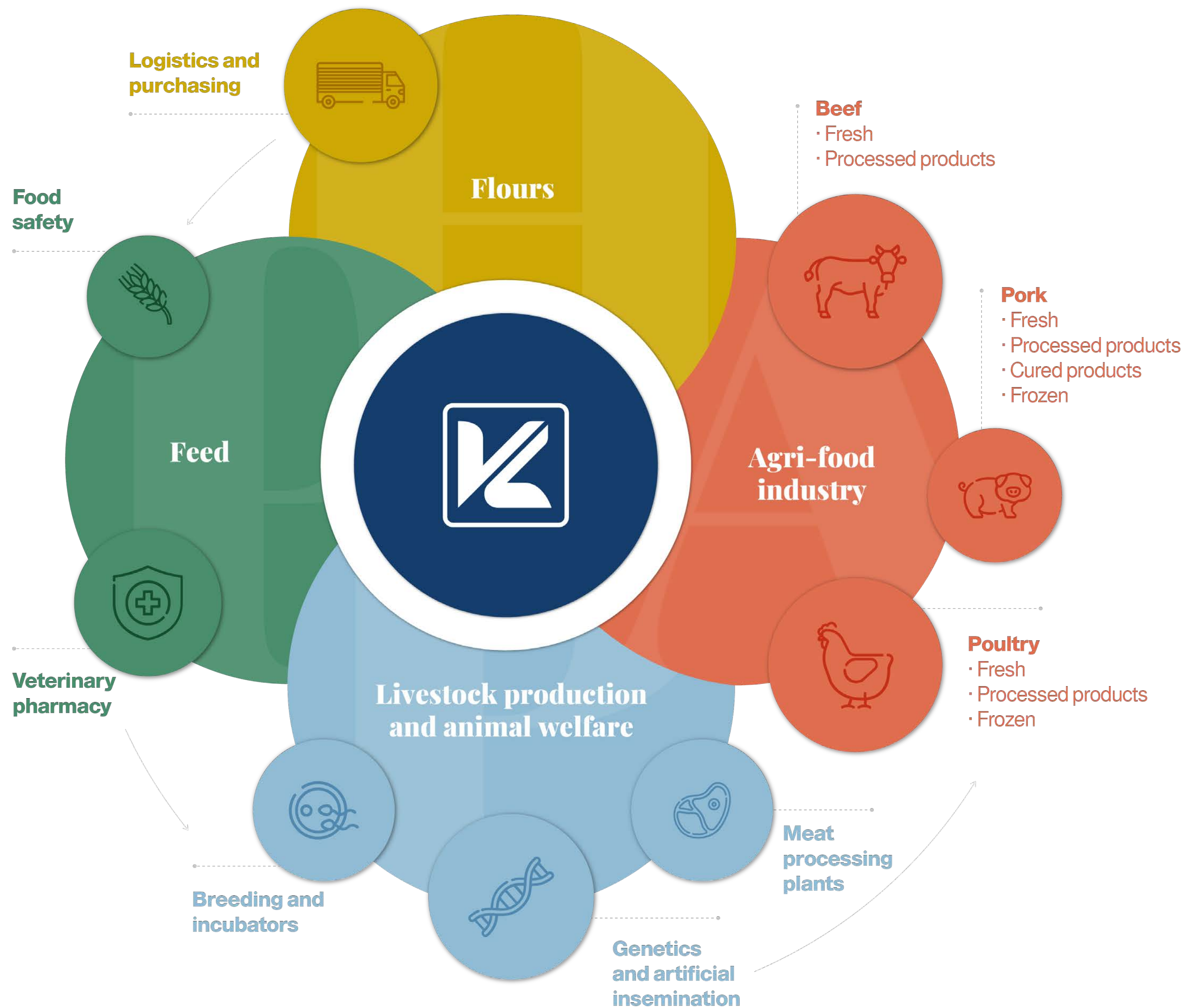


Vall Companys Group in figures



A completely integrated value chain

The vertical integration of all our production processes has been the hallmark of the Vall Companys Group for decades. Whatever the end product may be, every business activity is undertaken by the Group's companies, thus guaranteeing maximum traceability and food safety.



Production structure

With more than 60 companies and nearly 2,400 associated farms, our production structure directly and indirectly involves more than 14,000 professionals across Spain, particularly in rural areas.



Sharing goals with common values

As a family-owned company, we uphold values that are deeply rooted in our identity. This is why our international operations are conducted in close collaboration with other family-owned companies that share our perspective on business and responsibility, both in South America and Africa.

Mexico

Colombia

Peru

Brazil

Uruguay



All divisions

01

—
Feed
manufacturing



02

—
Pork
division



03

—
Poultry
division



04

—
Beef
division



05

—
Flour
division



06

—
Veterinary
pharmacy



07

—
Business
units



08

—
Cross-
functional
units

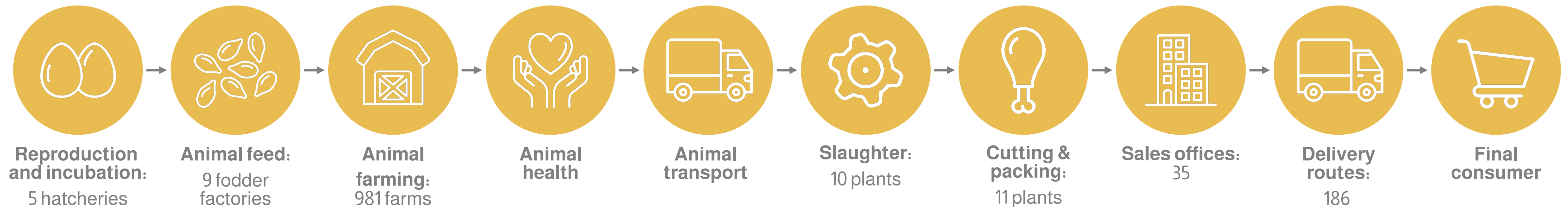


Corporate organisation chart



Spain's leading poultry producers

We stand from the source: we operate a **completely integrated structure**, from modern farms that guarantee animal welfare, to our meat plants, equipped with the latest technologies and hygiene and safety systems.



Livestock production

Committed with our animals and our communities.

187 M

chickens produced yearly

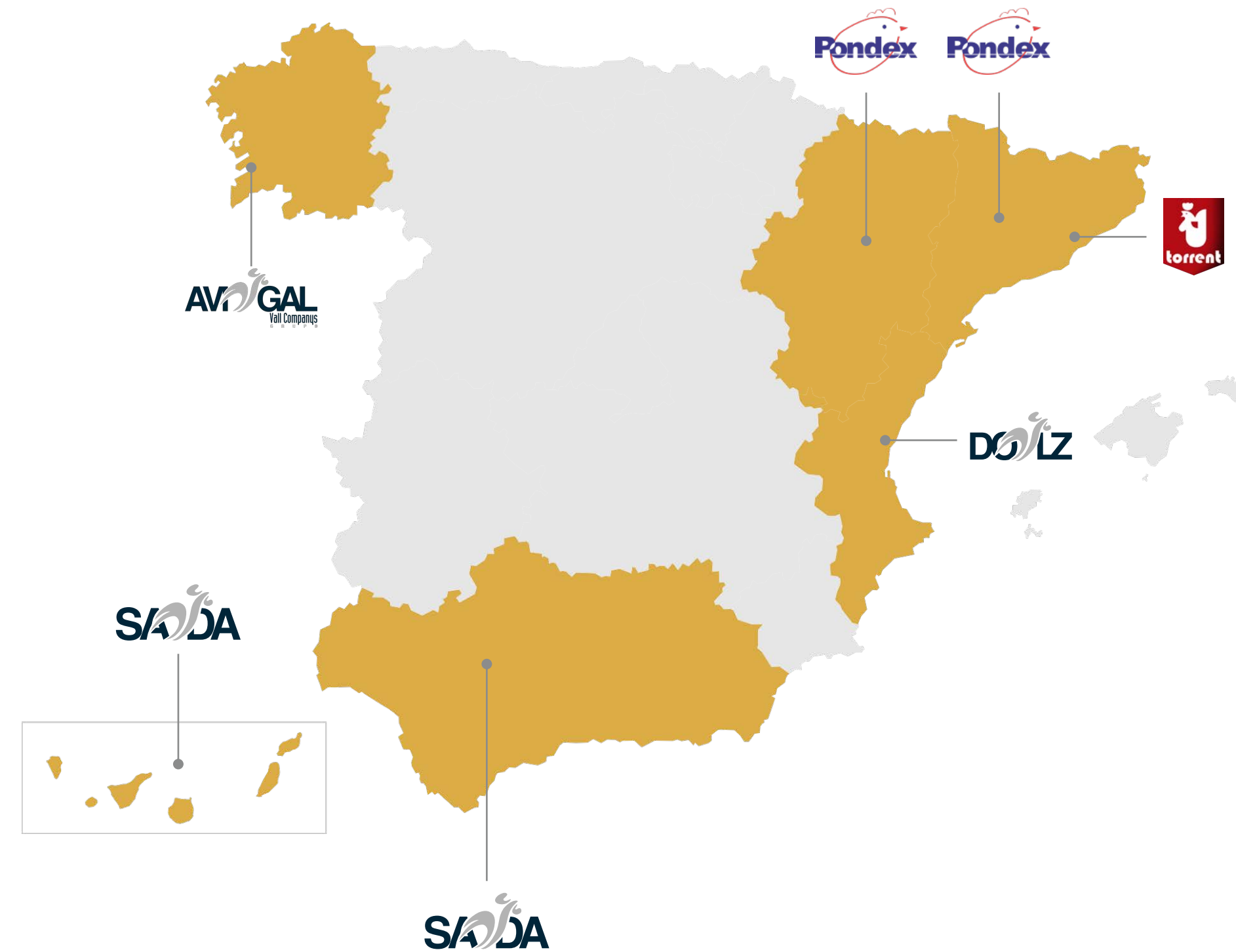
981

Associated farms

215 M

Eggs produced yearly

Animal feed		
Fodder production: 2,472,000 tones		
Poultry industry		
Hatcheries: 5	Chicken farms: 981	Hens: 1,341,254
Broiler chicken: 164,395,735 animals		
Slow-growth chicken: 11,964,265 animals		



Poultry meat industry

Innovation, safety and experience, from farm to table.

190M

chickens slaughtered yearly

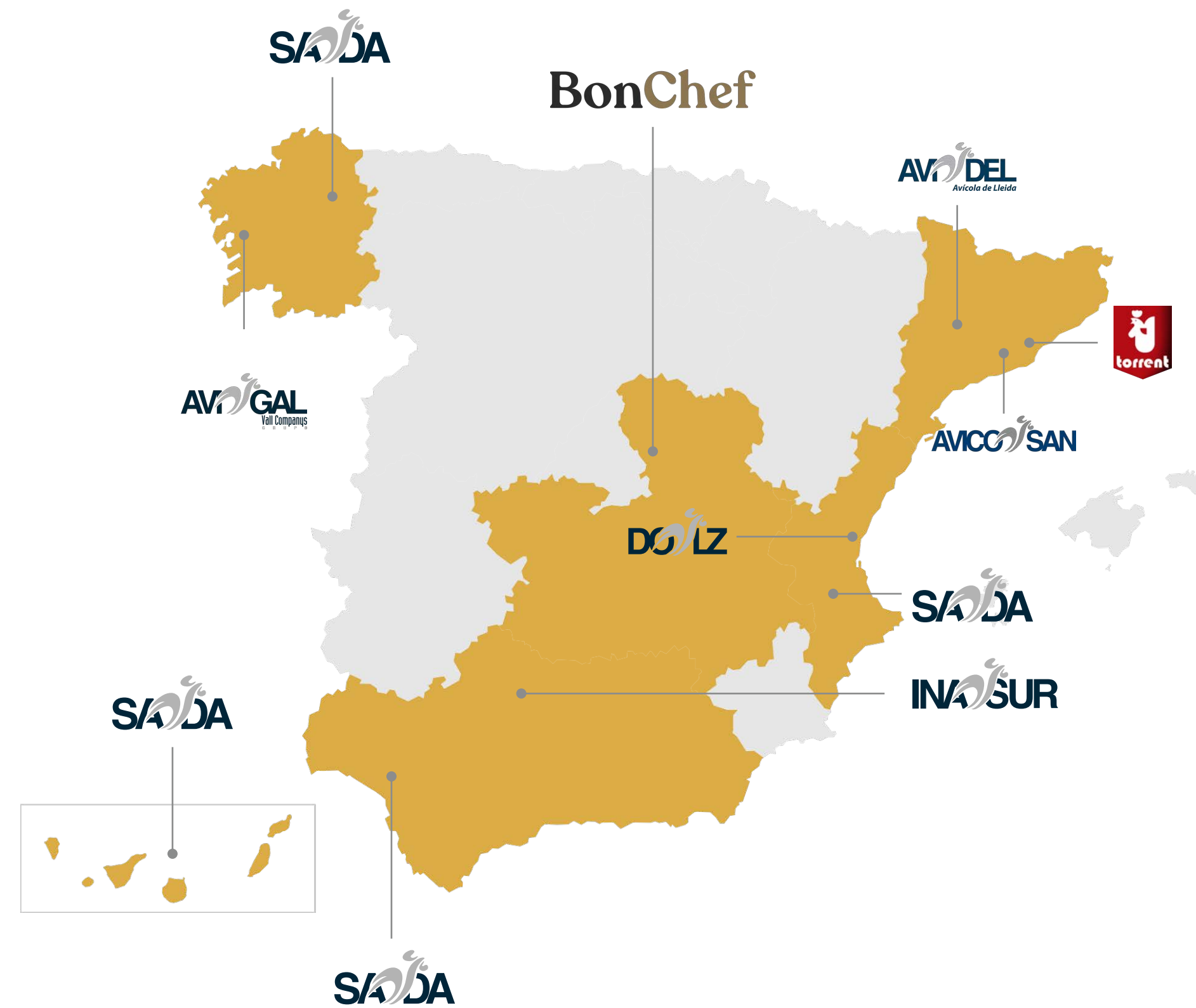
415,350 t

chicken meat yearly

2,606

professionals

Abattoirs and meat plants						
Avidel (Lleida) 36M chickens yearly 66,000 t/year	Avicosán (Barcelona) 26M chickens yearly 51,000 t/year	Torrent (Banyoles/Mataró) 16M chickens yearly 28,000 t/year	Dolz (Valencia) 14M chickens yearly 29,000 t/year	Avigal (Pontevedra) 14M chickens yearly 29,000 t/year	Inasur (Córdoba) 17M chickens yearly 34,000 t/year	Grupo SADA (Lugo, Sevilla Valencia, Tenerife) 64M chickens yearly 128,000 t/year



Our main brands



Our chicken breeds

White and yellow broiler



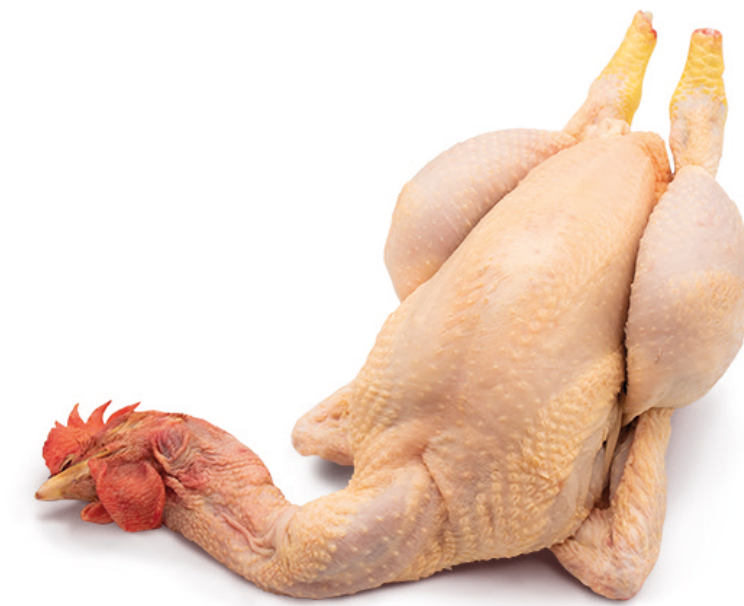
- **Breeding system:** intensive indoor
- **Breeding time:** between 32 and 48 days
- **Space at farm:** Legally established between a maximum of 33 and 39 kg of live weight per square meter, depending on the characteristics of the facility
- **Nutrition:** Designed taking into account the nutritional needs of the birds at each stage of their life

Certified slow-growth



- **Breeding system:** extensive indoor
- **Breeding time:** minimum 56 days
- **Space at farm:** maximum of 25 kg of live weight and 15 birds per sqm
- **Nutrition:** completely vegetable, ensuring at least 65% of cereals, of which a minimum of 50% is corn

ECO Chicken



- **Breeding system:** extensive outdoor
- **Breeding time:** minimum 81 days
- **Space at farm:** maximum of 21 kg of live weight and 10 birds per sqm
- **Nutrition:** completely vegetable and eco-certified

Our vertical sectors

Our sales teams provide tailored solutions to match the needs of each industry. Whatever the challenge, we address it effectively.

15,000

Customers

35

Sales offices

186

Delivery routes



Traditional channel



Modern distribution



Food Service



Industry



Export

International markets

We comply with some of the world's most restrictive regulations: we take our products to virtually any market.

11

International markets:

UK, Italy, France, Germany, Belgium, Greece, Portugal, Romania, Netherlands, Africa, Caribbean countries



Warranty of trust

This is the main value proposition in everything we do. That's why we are endorsed by some of the most demanding certificates in the agri-food sector.

Animal welfare and sustainability

Food safety



Quality and origin





03. Sustainability and R&D&I

Penta Programme

Our strategic sustainability plan

The Penta Programme is a real, structured, and parameterized path that impacts all our areas of action. For this reason, it consists of 5 strategic pillars that will set our course of action for the coming years.



PENTA

PROGRAMME



Pillar 1

Climate and circularity



Pillar 2

Animal welfare



Pillar 3

People



Pillar 4

Quality, safety and innovation

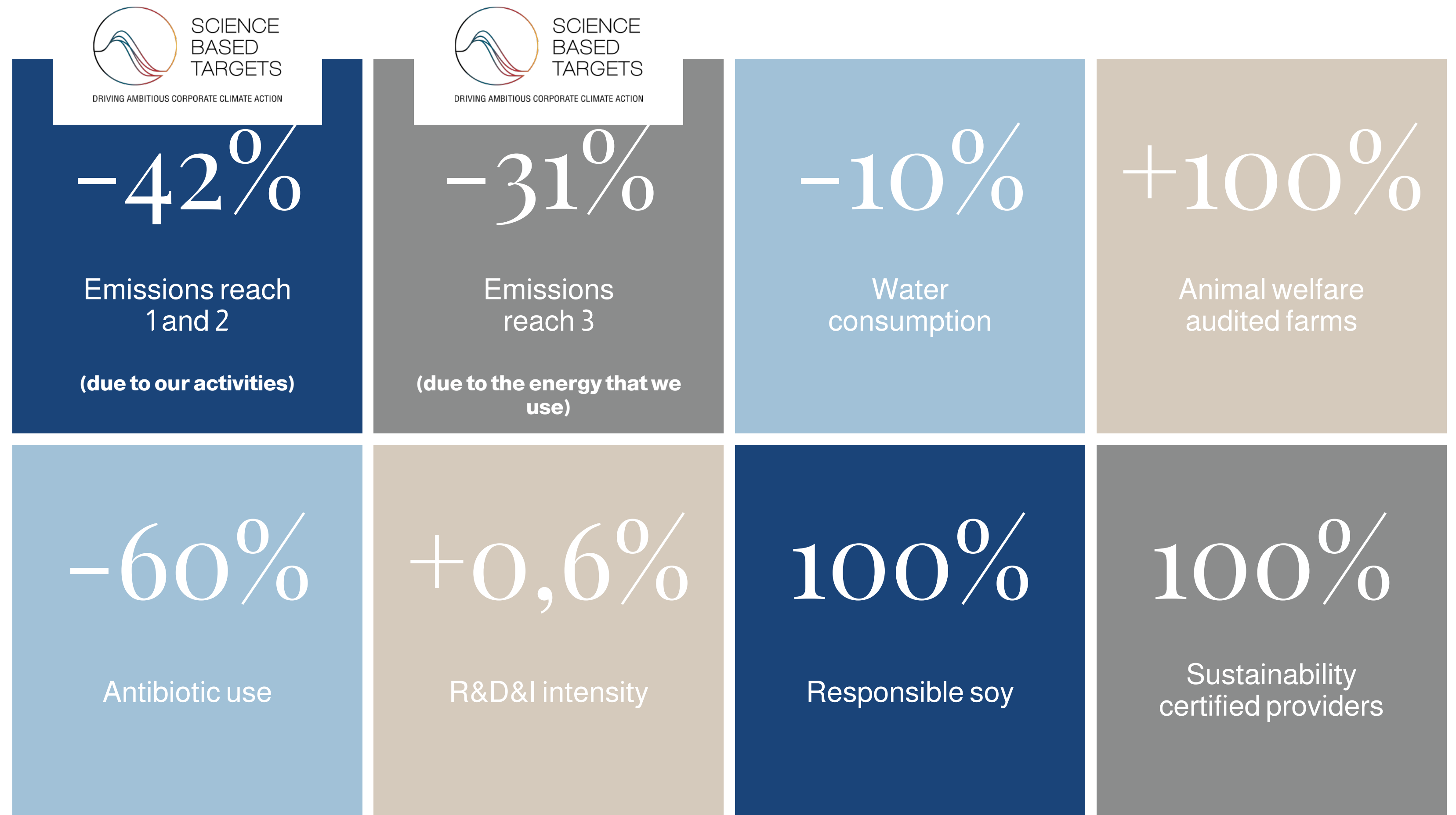


Pillar 5

Ethical and responsible management

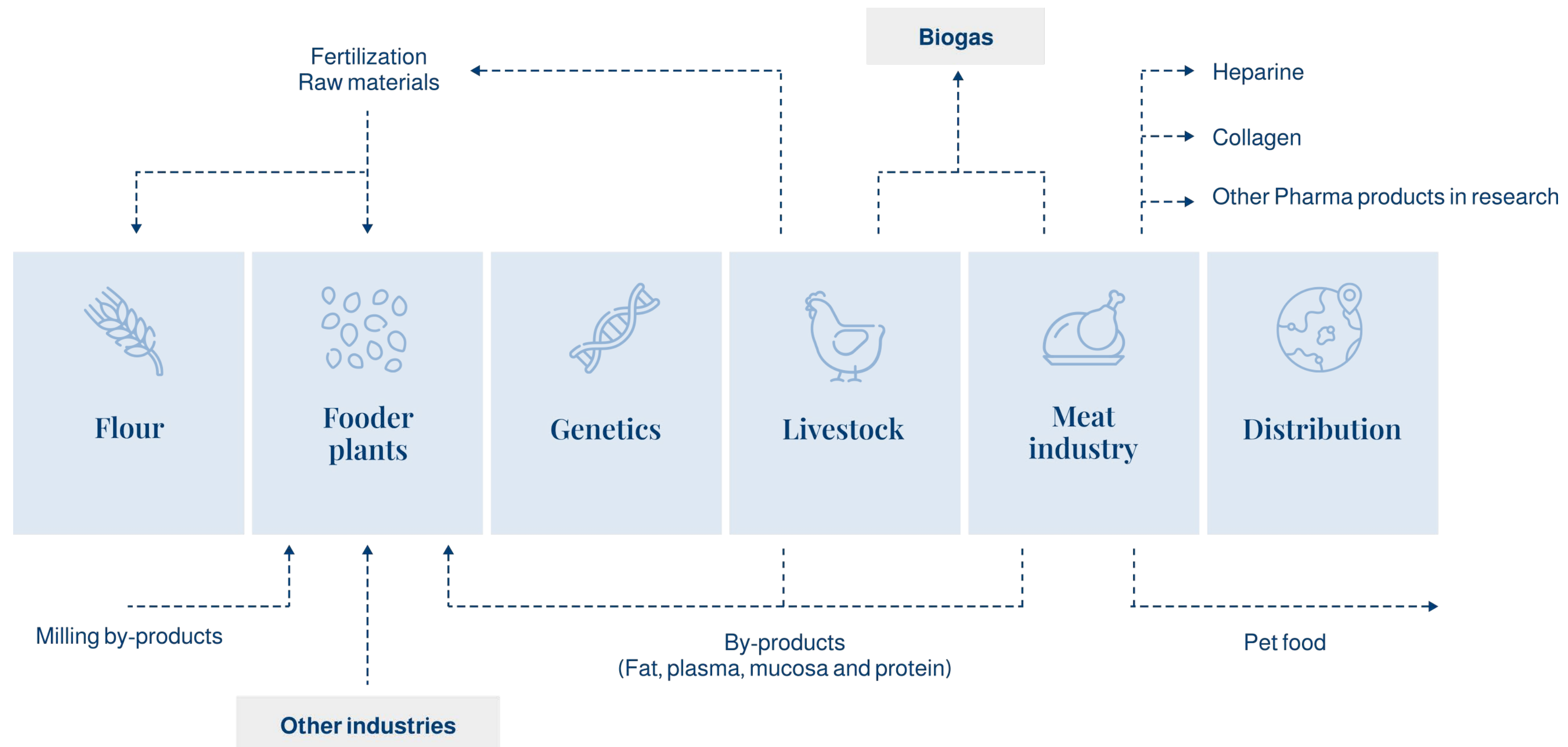
Our objectives for 2030

The 8 objectives that shape and give meaning to the Penta Programme come from more than 130 KPIs that measure all aspects of our activity.



Circularity and efficiency

We develop innovations that make the most of the by-products of our activity, reducing waste and generating value beyond our production chain.



R&D&I at Vall Companys Group

We allocate 0.6% of our turnover to R&D&I to develop more ethical, healthy, and sustainable food.



5.0 farm

We develop, test, and scale systems that improve animal welfare, efficiency, and sustainability.



Vall Smart Farm

We interconnect farms, livestock farmers, and integrators in the cloud, making day-to-day operations easier and improving our standards of welfare, health, and biosecurity.



Digitization

We develop and apply our own innovations throughout our entire value chain.



Campus Farm

A continuous online training program for our associated livestock farmers and husbandry technicians.



Vall Company
G R U P O